

## Criminal Law Firm Chilliwack

Criminal Law Firm Chilliwack - There are an unprecedented number of mergers and acquisitions in the world today which has resulted in a changed economic landscape. Our office has helped play a part in this activity. We have assisted our clients with their high profile mergers and acquisitions in cross-border, international and domestic transactions of varying size and complexity. Our lawyers offer sensible recommendation and practical help to help clients achieve their business objectives. We advise sellers and buyers, lenders, financial advisors and target companies in transactions involving the purchase or sale of shares or assets, hostile and friendly take-overs, going-private transactions, restructuring and reorganizations, divestitures to public and private companies, plans and amalgamations of arrangement.

Our extensive experience acting both as legal and special counsel in a number of high profile acquisitions, take-over bids and mergers enables us to be extremely successful in helping our clients achieve their goals. For businesses, their shareholders or boards, we assist with proxy solicitation, contested shareholder meetings and the intervention or implementation with respect to poison pills. Our services to individual directors, boards of directors and committees of the board include providing strategic advice about a variety of matters including applicable fiduciary responsibilities and duties and due diligence standards. Our lawyers give representation to lenders, shareholders and investment bankers involved in take-over contests.

In today's economic climate, in which businesses are increasingly subject to regulatory review and scrutiny, we help clients involved in major transactions. We represent clients seeking approval from the Canadian Competition Bureau and we assist with U.S. anti-trust approval. Our clients wanting approval for mergers are located in the consumer foods, information technology, financial and resource and communications sectors. We advise on such issues as efficiency analysis and the competitive impact of mergers. We can help clients opposing mergers obtain remedies from the Competition Bureau. Our international understanding consists of compliance with regulatory review and participation in merger review within the US, Japan and Europe. Our lawyers help clients with acquisition financing through senior, mezzanine, and subordinated debt issues.

Our lawyers draw on the skill of experts within different areas of our firm in issues involving real estate, tax, the environment, intellectual property, pension and competition law. Our integrated team of lawyers provides expert assistance with all the requirements of major commercial transactions.