

## Bankruptcy Trustees Chilliwack

Bankruptcy Trustees Chilliwack - Our law firm's Insolvency and Restructuring Group has obtained national and international recognition for its knowledge as a leading restructuring, workout, insolvency, and bankruptcy practice. The team of Insolvency and Restructuring members are leaders in the field with various years of restructuring knowledge.

We have a national full service company full of Insolvency and Restructuring specialists practiced in IP, IT and M&A, securities, litigations, labour and employment, competition, tax, financial services, pensions, and real estate. We have great knowledge in restructuring cases and can meet and exceed our clients' expectations.

Our clients come from several industries including companies in retail, telecommunications, steel, pulp and paper, pharmaceuticals, real estate, manufacturing, oil and gas, media, forestry, investment funds, insurance, energy, automotive, financial services, agriculture and airlines.

So as to successfully protect and represent the interests of our clients in all parts of the nation, our experts could combine the numerous professionals across the nation with local knowledge.

The members of our Insolvency and Restructuring Group act for our clients appellate and superior courts in bankruptcy procedures, restructuring and insolvency. Since it is not always possible to arrive at consensual resolutions to complicated matters, our teams of Insolvency and Restructuring lawyers are well prepared to represent the interests and rights before the courts. Our members have decades of experience in problems like for instance sales process hearings; contested bankruptcy, receivership, liquidation and realization procedures; priority issues, classification hearings, sale approval motions; and plan approval and sanction motions. We likewise have litigation expertise in preference, undervalue, fraudulent conveyance, alter ego, oppression, subordination, reviewable transaction, and more.

Our objective is preserving and maximizing value for institutional lenders, major international financial institutions, senior lenders, asset-based lenders, private equity, mezzanine lenders, turnaround companies, distressed investors, bondholders, indenture trustees, protection funds and court officers. We serve clients involved in financial restructuring, like boards of directors and special committees and others, in issues ranging from out-of-court restructurings, loan amendments, intercreditor arrangements, business and asset acquisitions and sales, plans of arrangement, pre-packaged plans, operational restructurings, and balance sheet restructurings through formal proceedings.

Our advice and services comprise the following:

### Distressed Financing

In distressed financing situations, there are numerous possible variations. A clear knowledge of the interests, rights, possible strategy, and tactics of all parties is vital to guiding the process to a successful result. Our Insolvency and Restructuring Group works closely together with members of our Financial Services Group, representing lenders in and out of court, debtor-in-possession, financing arrangements, financial restructuring, forbearance accommodations and arrangements, and exit financing.

### Distressed M&A

Our Insolvency and Restructuring Group works closely together with our Mergers and Acquisitions Group as well as other specialty groups. We offer services in the sale or acquisition of assets or business in distressed cases. Our clientele include sellers, buyers, boards of directors, special committees, institutional investors, lenders providing acquisition financing, buyout funds, and interested stakeholders.

We have advised in respect of strategic debt acquisitions, plan-sponsor arrangements, fulcrum security issues and rights and value maximizing strategies, methods consisting of the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. Moreover, we have acted for sales processes, arrangements, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) consisting of right bidding protections and auction sales or more traditional style sales processes.

We also help in offering individualized services concerning both union and non-union cases in conjunction with our Labour and Employment Group.